

# USING THE CLUB RECOGNITION SUMMARY (CRS)



The Rotary Foundation - Club Recognition Summary as of Date, Month year							Page:	1
Rotary Club, USA								
District: 1234 Club: 1234	<b>A</b>	<b>B</b> Paul Harris Fellows: 103 Benefactors: 4	Rotarian Donors: 124 Rotarian Non-Donors: 19 Non-Rotarian Donors: 118	<b>C</b>	All-Time Giving: \$243,150.4	<b>D</b>		
Account No.	N A M E	Club Member	Recognition Amount	Current PHF Level	PHF Date	Foundation Recognition Pts	-----LAST CONTRIBUTION-----	
2732	R/C of Rotary Club				<b>G</b>	12157.00	May-2009	APF-PP
508112	Anderson, Lindsay	Y	<b>F</b> \$1,750.00	PHF	May-1993	650.00	Dec-2009	APF-SHARE
1595725	Brown, Charles	Y	\$1,000.00	PHF	Dec-2009		Dec-2009	APF-SHARE
508069	Evans, Nicholas	N	\$450.00				Dec-2008	APF-SHARE
5823618	Fiola, Sarah S.	Y	\$3,120.00	PHF=2			Dec-2009	APF-SHARE

## What does this report track?

Club member's:

- Recognition amount
- Foundation Recognition Points
- Current PHF level and date achieved
- Last contribution date and designation

Club data including:

- Number of PHFs, Benefactors, Rotarian donors, Rotarian non-donors and Non-Rotarian donors
- All-time giving

## How do I read this report?

**A.** District and club number appear on the top left

**B.** Number of club's Paul Harris Fellows & Benefactors

**C.** Number of Rotarian donors, Rotarian non-donors and Non-Rotarian donors

**D.** Total historical contributions to The Rotary Foundation credited to the club. Includes all contribution types (Annual Giving, Restricted Giving, and Permanent Fund)

**E.** Identifying information by individual, including member ID (\* indicates deceased member), name (+ indicates Benefactor), and membership status (Y = active member; N = former/deceased member or non-Rotarian with a contribution history)

**F.** Recognition Amount, which can be a combination of cash contributions and Foundation recognition points received (points do not count toward Major Donor recognition). Maximum amount that can be shown on the report is 9,000 (+ indicates actual amount exceeds maximum)

**G.** Paul Harris Fellow/Multiple PHF status, and month and year first PHF recognition was achieved

**H.** Available Foundation recognition points, which can be transferred to other individuals to help them achieve their first or multiple PHF recognition. Points start to accumulate 1:1 for every dollar contributed once PHF status is achieved

**I.** Month & year along with the restriction (program fund) of most recent contribution

## How do you get Foundation recognition points?

Foundation recognition points become available 1:1 for every dollar contributed once an individual's recognition amount ([section F](#)) reaches 1,000. Rotarians and individuals achieve PHF status by contributing US\$1,000 outright, by receiving 1,000 points from others, or through a combination of cash and recognition points that totals 1,000.

Use the [Recognition and Transfer Request \(102-EN\)](#) to transfer points. Members can transfer their own points, and club presidents can transfer club points.

## How can I use Foundation recognition points to increase TRF contributions?

Many Rotary clubs use a matching system to help their members achieve PHF recognition and to promote additional Foundation support. To determine whether your club is close to achieving 100% PHF status, review the recognition amounts ([section F](#)) of all Rotarians who are currently listed as active club members (indicated by a Y in [section E](#)). Calculate the amount needed to get all members to at least 1,000. Matching their contribution with Foundation recognition points may help your club reach or even surpass its APF goal as well as achieve 100% PHF recognition.

## How do I promote giving to the Annual Programs Fund?

Club presidents and club Rotary Foundation chairs can track participation in the Annual Programs Fund (APF) in [section I](#). Noting the designation of the most recent contribution will help track progress toward TRF's goal of Every Rotarian, Every Year (EREY) – participation of every Rotarian in supporting the APF. Use [Every Rotarian, Every Year \(957-EN\)](#) to promote giving to the APF. To achieve 100% EREY recognition status for your club, each active member needs to make a contribution to APF during the current Rotary year.

## How do I promote Benefactors and Permanent Fund Support?

Benefactors (indicated by + in [section E](#)) are individuals who have given US\$1,000 or more to the Permanent Fund, or who have committed US\$1,000 or more in their will to TRF. Rotarians can become Benefactors by completing and submitting the [Benefactor Commitment Card \(149-EN\)](#).

The investment earnings from the Permanent Fund are already having a significant impact in helping fund Foundation programs. Supporting the Permanent Fund is a way to leave a personal legacy with Rotary and to ensure support for Rotary's work for future generations.

## Where can I find this report?

This report is available through Member Access to district governors, district governors-elect, district Rotary Foundation committee chairs, district fundraising chairs, and Annual Giving subcommittee chairs, and to club presidents and club secretaries. The club president can add the club treasurer and/or club Rotary Foundation chair by updating club data in Member Access. To request a copy of this report from the Foundation, e-mail [contact.center@rotary.org](mailto:contact.center@rotary.org).

THE ROTARY FOUNDATION  
2007-08 FUND DEVELOPMENT  
CLUB GOAL REPORT FORM  
(Please submit original form to your district governor-elect by 1 May 2007)

Club Name (printed) \_\_\_\_\_ Club Number \_\_\_\_\_  
Country \_\_\_\_\_ District \_\_\_\_\_  
2007-08 Club President's Name (printed) \_\_\_\_\_  
2007-08 Club President's Signature \_\_\_\_\_  
Title \_\_\_\_\_  
First Name \_\_\_\_\_ Last Name \_\_\_\_\_  
Your Annual Programs Fund contributions support humanitarian, educational, and cultural programs locally and internationally. Please report on the number of club members and club projects that have achieved 100% EREY status. Calculate your club's Annual Programs Fund goal by multiplying the number of members in your club by a per capita figure appropriate to your club.

# of 2007-08 CLUB MEMBERS: \_\_\_\_\_  
AVERAGE AMOUNT PER MEMBER: US\$ \_\_\_\_\_  
2007-08 APF-SHARE GOAL: % \_\_\_\_\_  
(Club members x per capita goal)

PERMANENT FUND & MAJOR GIFTS GOALS  
Submit the number of club members and club projects that have achieved 100% EREY status in \_\_\_\_\_  
Number of new Major Gifts (US\$10,000 or more outright) \_\_\_\_\_  
Number of new Benefactors (Minimum US\$1,000 outright gift or commitment in estate plan) \_\_\_\_\_  
Number of new Bequest Society Members (Minimum US\$1,000 commitment in estate plan) \_\_\_\_\_

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